

Annexure- V

OMKAR OVERSEAS LIMITED

Registered Office: 304, Shoppers Plaza-V, Govt Servant Co-op Hsg Soc, Opp. Municipal Market, C.G. Road, Navrangpura, Ahmedabad, GJ -380009

Phone No.: 079 – 40326082/48904153 E - mail: omkaroverseas212@gmail.com

Website: www.omkaroverseasltd.com CIN: L51909GJ1994PLC023680

[Pre Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Omkar Overseas Limited
2.	Scrp Code/Name of Scrip/Class of Security: 531496
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/withdrawal
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	Yes	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Omkar Overseas Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each Class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)	(XIII)	(XIV)			
(A)	Promoter & Promoter Group	2	358346	0	0	358346	7.1669	358346	0	358346	7.1669	0	7.1669	0	0.0000	0	0.0000	358346
(B)	Public	2888	4539754	101900	0	4641654	92.8331	4641654	0	4641654	92.8331	0	92.8331	0	0.0000	NA	NA	4344454
(C)	Non Promoter- Non Public				0				0			0		0.0000	NA	NA		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	2890	4898100	101900	0	5000000	100.0000	5000000	0	5000000	100.0000	0	100.0000	0	0.0000	0	0.0000	4702800

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity Type	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depositor Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demat/ allied form	
										No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
										Class: X	Class: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)							
1	Indian																			
(a)	Individuals / Hindu Undivided Family			2	358346	0	0	358346	7.1669	358346	0	358346	7.1669	0	7.1669	0	0.0000	0	0.0000	358346
	Pooja Sumit Agarwal	Promoters	AHHP50468A	1	189829	0	0	189829	3.7966	189829	0	189829	3.7966	0	3.7966	0	0.0000	0	0.0000	189829
	Chamopal Goolram Agrawal	Promoters	AAPPA7695A	1	168517	0	0	168517	3.3703	168517	0	168517	3.3703	0	3.3703	0	0.0000	0	0.0000	168517
(b)	Central Government/ State Government(s)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions/ Banks			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)[1]			2	358346	0	0	358346	7.1669	358346	0	358346	7.1669	0	7.1669	0	0.0000	0	0.0000	358346
2	Foreign																			
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)[2]			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)[1]+(A)[2]			2	358346	0	0	358346	7.1669	358346	0	358346	7.1669	0	7.1669	0	0.0000	0	0.0000	358346

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

[1] PAN would not be displayed on website of Stock Exchange(s)

[2] The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(iv)	II. Resident Individual holding nominal share capital in excess of Rs. 2 lakhs,		33	1219648	94100	0	1313748	26.2750	1313748	0	1313748	26.2750	0	26.2750	0	0.0000	NA	NA	1094648	0	0	0
	Dharmesh Maldevbhai Godhanla			100000	0	0	100000	2.0000	100000	0	100000	2.0000	0	2.0000	0	0.0000	NA	NA	0			
	Jyotika Sanjay Kumar			0	94100	0	94100	1.8820	94100	0	94100	1.8820	0	1.8820	0	0.0000	NA	NA	0			
	Kirti Kantilal Mehta	AK5PM8999N		59228	0	0	59228	1.1846	59228	0	59228	1.1846	0	1.1846	0	0.0000	NA	NA	59228			
	M Rama Prasad Reddy	ALXPM8013D		68454	0	0	68454	1.3691	68454	0	68454	1.3691	0	1.3691	0	0.0000	NA	NA	68454			
	Mansoorali Pyarali Hamid,	AAAPH1155P		58874	0	0	58874	1.1775	58874	0	58874	1.1775	0	1.1775	0	0.0000	NA	NA	58874			
	Minaxiben P. Bhagatwala	DLPP88528D		51601	0	0	51601	1.0320	51601	0	51601	1.0320	0	1.0320	0	0.0000	NA	NA	51601			
	Rakesh Jayantilal Shah	ACWPI6295C		86099	0	0	86099	1.7220	86099	0	86099	1.7220	0	1.7220	0	0.0000	NA	NA	86099			
(f)	Non Resident Indians (NRIs)		10	79104	0	0	79104	1.5821	79104	0	79104	1.5821	0	1.5821	0	0.0000	NA	NA	79104	0	0	0
	Tomley Jose	AHMP16788R	1	55031	0	0	55031	1.1006	55031	0	55031	1.1006	0	1.1006	0	0.0000	NA	NA	55031			
(g)	Foreign Nationals		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(h)	Foreign Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0			
(i)	Bodies Corporate		30	452447	0	0	452447	9.0489	452447	0	452447	9.0489	0	9.0489	0	0.0000	NA	NA	452447	0	0	0
	Dadima Capital (P) Ltd	AABCD2140E	1	109162	0	0	109162	2.1832	109162	0	109162	2.1832	0	2.1832	0	0.0000	NA	NA	109162			
	Aumit Capital Advisors Limited	AACCS5672B	1	100000	0	0	100000	2.0000	100000	0	100000	2.0000	0	2.0000	0	0.0000	NA	NA	100000			
	SJ Infotech Private Limited	AAMCS7606P	1	95335	0	0	95335	1.9067	95335	0	95335	1.9067	0	1.9067	0	0.0000	NA	NA	95335			
	Sharda Commodities Pvt Ltd.	AAGCS3840K	1	51878	0	0	51878	1.0376	51878	0	51878	1.0376	0	1.0376	0	0.0000	NA	NA	51878			
(m)	Any Other (Specify)		75	427634	0	0	427634	8.5527	427634	0	427634	8.5527	0	8.5527	0	0.0000	NA	NA	427634	0	0	0
	Hindu Undivided Family		72	426916	0	0	426916	8.5383	426916	0	426916	8.5383	0	8.5383	0	0.0000	NA	NA	426916	0	0	0
	Premchand Madanchand	AAHHP5834L	1	291003	0	0	291003	5.8201	291003	0	291003	5.8201	0	5.8201	0	0.0000	NA	NA	291003			
	Clearing Member		3	718	0	0	718	0.0144	718	0	718	0.0144	0	0.0144	0	0.0000	NA	NA	718	0	0	0
	Sub Total (B)(4)		2888	4539754	101900	0	4641654	92.8331	4641654	0	4641654	92.8331	0	92.8331	0	0.0000	NA	NA	4344454	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+(4)		2888	4539754	101900	0	4641654	92.8331	4641654	0	4641654	92.8331	0	92.8331	0	0.0000	NA	NA	4344454	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares	%
0		

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 2% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first.

(5) Sub-categorization of shares under column no.(XV) will be based on shareholding (no. of shares) under the following sub-categories:

(i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.

(ii) Shareholder who have entered into shareholder agreement with the listed entity.

(iii) Shareholders acting as persons in concert with promoters.

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Table IV - Statement showing shareholding pattern of the Non Promoter, Non Public shareholder

Category & Name of the shareholders	PAN	No. of shares held	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares under Depository	Share held as per SCRR, 1957 as No. of (A+B+C2)	Number of Voting Rights held in each class of securities			Shareholding %	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demat form
							No. of Voting Rights				Total No. of (A+B+C)	No. of shares not encumbered	No. of shares held	No. of shares pledged or otherwise encumbered	
							Class	Class	Total						
1. Custodian/Cell Holders		0	0	0	0	0	0	0	0	0	0	0	0	0	0
2. Employee Benefit Trust/ Employee Welfare Trust under SEBI (Share based Employee Benefit and Sweat Equity) Regulations, 2011		0	0	0	0	0	0	0	0	0	0	0	0	0	0
3. Total Non-Promoter, Non Public Shareholding (C3)		0	0	0	0	0	0	0	0	0	0	0	0	0	0

Note:
 (1) PAN would not be displayed on web site of Stock Exchange.
 (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of share of the listed entity. Column no. (C3) is not applicable in the above format. (3) If all the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

FOR OMKAR OVERSEAS LIMITED

RAMESH DEORA
DIRECTOR & CEO
(DIN: 01135440)

