



OMKAR OVERSEAS LTD.

(A Government recognised Export House)

Email: omkaroverseas212@gmail.com

Fax No. : 91-79-25732986, 25732981-85

CIN: L51909GJ1994PLC023680

Date :

OOL/SE/2018/P37/

November 14, 2018

To,
The Manager, Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Dear Sir,

Sub: Outcome of Board Meeting
Ref: Company Code: BSE: 531496

With regard to above, this is to inform you that a meeting of Board of Directors was held today, inter-alia Wednesday, 14th November, 2018, at the registered office of the company, which commenced at 04:30 p.m. and concluded at 06:30 p.m. and the Board considered the following agenda items:

1. The Unaudited Standalone Financial Results for the Second Quarter and Half year ended as on 30th September, 2018.

You are requested to kindly intimate the members of Stock Exchange and public at large accordingly.

Thanking You,

Faithfully Yours

FOR OMKAR OVERSEAS LIMITED

Shivbhagwan Bohra
DIRECTOR
DIN: 00419134



Website: www.omkaroverseasltd.com

OMKAR OVERSEAS LIMITED

Regd. Off. :- 212, New Cloth Market, O/s. Raipur Gate, Raipur, Ahmedabad - 380 002.

E-mail ID : omkaroverseas212@gmail.com

Tele. No. 079- 2213 2078

CIN : L51909GJ1994PLC023680

(Rs. in Lakh)

Statement of Standalone UnAudited Results for the Second Quarter and half year ended on 30/09/2018

| | Particulars | Quarter ended on | | | Half year ended on | | Year ended on |
|------|--|------------------|------------|------------|--------------------|------------|---------------|
| | | 30.09.2018 | 30.06.2018 | 30.09.2017 | 30.09.2018 | 30.09.2017 | 31.03.2018 |
| | | (Unaudited) | | | | | (Audited) |
| I | Revenue from Operations | 0.00 | 0.00 | 0.00 | 0.00 | 119.16 | 119.16 |
| II | Other Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 3.61 |
| III | Total Income (I+II) | 0.00 | 0.00 | 0.00 | 0.00 | 119.16 | 122.77 |
| IV | Expenses | | | | | | |
| | (a) Cost of Materials consumed | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (b) Purchases of Stock-in-Trade | 0.00 | 0.00 | 0.00 | 0.00 | 113.64 | 113.64 |
| | (c) Change in inventories of finished goods, Stock-in-trade and work-in-progress | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (d) Employee benefits expense | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (e) Finance Costs | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.01 |
| | (f) Depreciation and amortisation expense | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (f) Other expenses | 0.90 | 3.09 | 1.00 | 3.99 | 4.34 | 6.69 |
| | Total Expenses (IV) | 0.90 | 3.09 | 1.00 | 3.99 | 117.98 | 120.34 |
| V | Profit/(Loss) before exceptional items and tax (I-IV) | -0.90 | -3.09 | -1.00 | -3.99 | 1.18 | 2.43 |
| VI | Exceptional Items | 0 | 0 | 0 | 0 | 0 | 0 |
| VII | Profit/(Loss) before tax (V-VI) | -0.90 | -3.09 | -1.00 | -3.99 | 1.18 | 2.43 |
| VIII | Tax expense: | | | | | | |
| | (i) Current tax | 0.00 | 0.50 | 0.00 | 0.50 | 0.50 | 0.76 |
| | (ii) Deferred Tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |



| | | | | | | | |
|------|--|-------|-------|-------|-------|------|------|
| IX | Profit/(Loss) for the period from continuing operations (VII-VIII) | -0.90 | -3.59 | -1.00 | -4.49 | 0.68 | 1.67 |
| X | Profit/(Loss) from discontinued operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| XI | Tax expense of discontinued operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| XII | Profit/(Loss) from discontinued operations after tax (X-XI) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| XIII | Profit/(loss) for the period (IX+XII) | -0.90 | -3.59 | -1.00 | -4.49 | 0.68 | 1.67 |
| XIV | Other comprehensive Income | | | | | | |
| | A- (i) Items that will not be reclassified to profit or loss | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (ii) Income tax relating to items that will not be reclassified to profit or loss | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | B- (i) Items that will be reclassified to profit or loss | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (ii) Income tax relating to items that will be reclassified to profit or loss | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| XV | Total Comprehensive Income for the period (XIII+XIV) (Comprising Profit/(Loss) and other Comprehensive Income for the period) | -0.90 | -3.59 | -1.00 | -4.49 | 0.68 | 1.67 |
| XVI | Earning per equity share (for continuing operation); | | | | | | |
| | (1) Basic | -0.02 | -0.07 | -0.02 | -0.09 | 0.01 | 0.03 |
| | (2) Diluted | -0.02 | -0.07 | -0.02 | -0.09 | 0.01 | 0.03 |
| XVII | Earning per equity share (for discontinued operation); | | | | | | |
| | (1) Basic | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (2) Diluted | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |



| | | | | | | | | |
|-------|--|-------------|-------|-------|-------|-------|------|------|
| XVIII | Earning per equity share (for discontinued & continuing operations) | | | | | | | |
| | | (1) Basic | -0.02 | -0.07 | -0.02 | -0.09 | 0.01 | 0.03 |
| | | (2) Diluted | -0.02 | -0.07 | -0.02 | -0.09 | 0.01 | 0.03 |
| | | | | | | | | |

- 1 The statement has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 14, 2018. The Statutory Auditors of the Company have carried out Limited Review as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2 Segmentwise report is not applicable to the Company.
- 3 Company had received Nil complaint from shareholder during the Quarter ended on 30.09.2018

- 4 The Company has adopted Indian Accounting Standard ("IND AS") with effect from 1st April, 2017 and the Financials Results for the quarter ended on September 30, 2018 have been prepared in accordance with the Companies (Indian Accounting Standards) Rules 2015 (Ind As) prescribed under Section 133 of the act 2013 and other accounting principles generally accepted in India.
- 5 Figures have been regrouped, reclassified and rearranged wherever necessary.

FOR, OMKAR OVERSEAS LIMITED

DATE :- 14.11.2018
PLACE :- AHMEDABAD



Shivbhagwan Bohra

Shivbhagwan Bohra
DIRECTOR
DIN: 00419134

OMKAR OVERSEAS LIMITED

Regd. Off. :- 212, New Cloth Market, O/s. Raipur Gate, Raipur, Ahmedabad - 380 002.

E-mail ID : omkaroverseas212@gmail.com

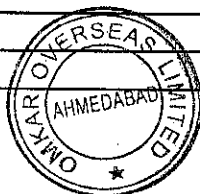
Tele. No.079- 2213 2078

CIN : L51909GJ1994PLC023680

Statement of Assets and Liabilities

(Rs.in Lakh)

| PARTICULARS | | Note No. | As at | |
|-------------|--|----------|---|------------------------------------|
| | | | Quarter ended on 30.09.2018 (Unaudited) | Year ended on 31.03.2018 (Audited) |
| 1 | ASSETS | | | |
| | Non-Current Assets | | | |
| | (a) Property, Plant and Equipment | | 20.25 | 20.25 |
| | (b) Capital work-in-progress | | 0.00 | 0.00 |
| | (c) Investment Property | | 0.00 | 0.00 |
| | (d) Goodwill | | 0.00 | 0.00 |
| | (e) Other Intangible assets | | 0.00 | 0.00 |
| | (f) Intangible assets under development | | 0.00 | 0.00 |
| | (g) Biological Assets other than bearer Plants | | 0.00 | 0.00 |
| | (h) Financial Assets | | | |
| | (i) Investments | | 0.00 | 0.00 |
| | (ii) Trade Receivables | | 0.00 | 0.00 |
| | (iii) Loans | | 0.00 | 0.00 |
| | (iv) Cash & Cash Equivalents | | 0.00 | 0.00 |
| | (v) Others (to be specified) | | 0.00 | 0.00 |
| | (i) Deferred Tax Assets (net) | | 0.00 | 0.00 |
| | (j) Other non-current Assets | | 0.00 | 0.00 |
| 2 | Current Assets | | | |
| | (a) Inventories | | 0.00 | 0.00 |
| | (b) Financial Assets | | | |
| | (i) Investments | | 0.00 | 0.00 |
| | (ii) Trade Receivables | | 111.84 | 119.11 |
| | (iii) Cash and Cash Equivalents | | 0.55 | 0.40 |
| | (iv) Bank Balances other than (iii) above | | 0.00 | 0.00 |
| | (v) Loans | | 378.50 | 378.50 |
| | (vi) Others (to be specified) | | 0.00 | 0.25 |
| | (c) Current tax Assets (Net) | | 0.00 | 0.00 |
| | (d) Other Current Assets | | 0.00 | 0.00 |
| | TOTAL ASSETS | | 511.14 | 518.51 |
| | EQUITY AND LIABILITIES | | | |
| | EQUITY | | | |
| | (a) Equity Share Capital | | 492.36 | 492.36 |
| | (b) Other Equity | | -2.69 | 1.80 |



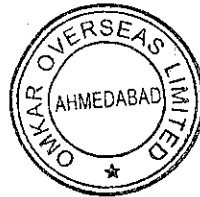
| LIABILITIES | | | |
|--------------------|--|---------------|---------------|
| 1 | Non-Current Liabilities | | |
| | (a) Financial Liabilities | | |
| | (i) Borrowings | 0.00 | 0.00 |
| | (ii) Trade payables | 0.00 | 0.00 |
| | (iii) Other Financial Liabilities (other than those specified in item (b), to be specified | 0.00 | 0.00 |
| | (b) Provisions | 0.00 | 0.00 |
| | (c) Deferred Tax Liabilities (Net) | 0.00 | 0.00 |
| | (d) Other Non-Current Liabilities | 0.00 | 0.00 |
| 2 | Current Liabilities | | |
| | (a) Financial Liabilities | | |
| | (i) Borrowings | 0.00 | 0.00 |
| | (ii) Trade Payables | 20.43 | 23.52 |
| | (iii) Other Financial Liabilities [other than those specified in item (c)] | 0.00 | 0.00 |
| | (b) Other current Liabilities | 1.04 | 0.13 |
| | (c) Provisions | 0.00 | 0.00 |
| | (d) Current Tax Liabilities (net) | 0.00 | 0.70 |
| | TOTAL EQUITY AND LIABILITIES | 511.14 | 518.51 |

* Applicable in the case of consolidated statement of assets and liabilities.

FOR, OMKAR OVERSEAS LIMITED

Shiv

DATE :- 14.11.2018
PLACE :- AHMEDABAD



Shivbhagwan Bohra
DIRECTOR
DIN: 00419134



ABHISHEK KUMAR & ASSOCIATES
CHARTERED ACCOUNTANT

Review Report to Board of Directors of M/s. OMKAR OVERSEAS LIMITED.

We have reviewed the accompanying statement of unaudited financial results of M/s. Omkar Overseas Limited ("The Company") for the Quarter and half year ended 30th September, 2018 ("The Statement") attached herewith being submitted by the Company pursuant to the requirement of Regulations 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations 2015 read with circular no.CIR/CFD/FAC/62/2016 dated 05th July 2016.

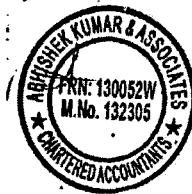
This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410. Review of interim financial information performed by Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 including the manner in which it is to be disclosed, or that it contains and material misstatement.

For, Abhishek Kumar & Associates
Chartered Accountants
(Firm Regn. No.130052W)

(CA. Abhishek Kumar)
Proprietor
M.No.132305



Place : Ahmedabad
Date: 14.11.2018