

| General information about company | |
|--|------------------------|
| Scrip code | 531496 |
| NSE Symbol | |
| MSEI Symbol | |
| ISIN | INE680D01015 |
| Name of the company | OMKAR OVERSEAS LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-09-2020 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

| Declaration | | | | | |
|--------------------|--|--------|-----------------------------|--------------------|-------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | Yes | No | Yes | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | No | | | |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | | |
|---|--------------------------------|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------|
| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 2 | 358346 | | | 358346 | 7.17 | 358346 | | 358346 | 7.17 |
| (B) | Public | 2692 | 4539754 | 101900 | | 4641654 | 92.83 | 4641654 | | 4641654 | 92.83 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 2694 | 4898100 | 101900 | | 5000000 | 100 | 5000000 | | 5000000 | 100 |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | |
|---|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 7.17 | | | | | 358346 |
| (B) | Public | | | | 92.83 | | | | | 4344054 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | | | 4702400 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|---|---|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 2 | 358346 | | | 358346 | 7.17 | 358346 | | 358346 | 7.17 |
| Sub-Total (A)(1) | | 2 | 358346 | | | 358346 | 7.17 | 358346 | | 358346 | 7.17 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 2 | 358346 | | | 358346 | 7.17 | 358346 | | 358346 | 7.17 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 2544 | 2393598 | 7800 | | 2401398 | 48.03 | 2401398 | | 2401398 | 48.03 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 34 | 1295391 | 94100 | | 1389491 | 27.79 | 1389491 | | 1389491 | 27.79 |
| (e) | Any Other (specify) | 114 | 850765 | 0 | | 850765 | 17.02 | 850765 | | 850765 | 17.02 |
| Sub-Total (B)(3) | | 2692 | 4539754 | 101900 | | 4641654 | 92.83 | 4641654 | | 4641654 | 92.83 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 2692 | 4539754 | 101900 | | 4641654 | 92.83 | 4641654 | | 4641654 | 92.83 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 2694 | 4898100 | 101900 | | 5000000 | 100 | 5000000 | | 5000000 | 100 |
| Total (A+B+C) | | 2694 | 4898100 | 101900 | | 5000000 | 100 | 5000000 | | 5000000 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|---|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 7.17 | | | | | 358346 |
| Sub-Total (A) (1) | | | | 7.17 | | | | | 358346 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 7.17 | | | | | 358346 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 48.03 | | | | | 2322898 |
| (a(ii)) | | | | 27.79 | | | | | 1170391 |
| (e) | | | | 17.02 | | | | | 850765 |
| Sub-Total (B) (3) | | | | 92.83 | | | | | 4344054 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 92.83 | | | | | 4344054 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 4702400 |
| Total (A+B+C) | | | | 100 | | | | | 4702400 |

| Individuals/Hindu undivided Family | | | |
|--|---------------------|---------------------------|---------------------------------------|
| Serial No. | 1 | 2 | |
| Name of the Shareholders (I) | Pooja Sumit Agarwal | Champalal Gopiram Agarwal | Click here to go back |
| PAN (II) | AHHP0468A | AAPPA7695A | Total |
| No. of fully paid up equity shares held (IV) | 189829 | 168517 | 358346 |
| No. Of Partly paid-up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 189829 | 168517 | 358346 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.8 | 3.37 | 7.17 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg:X | 189829 | 168517 | 358346 |
| Class eg:y | | | |
| Total | 189829 | 168517 | 358346 |
| Total as a % of Total Voting rights | 3.8 | 3.37 | 7.17 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 3.8 | 3.37 | 7.17 |
| Number of Locked in shares (XII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of equity shares held in dematerialized form (XIV) | 189829 | 168517 | 358346 |
| Reason for not providing PAN | | | |

| | | | |
|------------------------------|----------|----------|--|
| Reason for not providing PAN | | | |
| Shareholder type | Promoter | Promoter | |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | | | | |
|--|-------------------------|------------------------------|------------------------|------------------------|----------------------|---------------------|--------------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Name of the Shareholders (I) | Bharat Bhurabhai Odedra | Dharmesh Maldevbhai Godhania | Hemang Omprakash Mehta | Jyotika Sanjay Kumar | Kirti Kantilal Mehta | M Rama Prasad Reddy | Mansoorali Pyarali Hamid |
| PAN (II) | AAHPO4899C | ZZZZZ9999Z | BHKPM5724R | ZZZZZ9999Z | AKSPM3939N | ALXPM8013D | AAAPH1155P |
| No. of fully paid up equity shares held (IV) | 50050 | 100000 | 71000 | 0 | 59228 | 68454 | 58874 |
| No. Of Partly paid-up equity shares held (V) | 0 | 0 | 0 | 94100 | 0 | 0 | 0 |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 50050 | 100000 | 71000 | 94100 | 59228 | 68454 | 58874 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1 | 2 | 1.42 | 1.88 | 1.18 | 1.37 | 1.18 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 50050 | 100000 | 71000 | 0 | 59228 | 68454 | 58874 |
| Class eg:y | | | | | | | |
| Total | 50050 | 100000 | 71000 | 0 | 59228 | 68454 | 58874 |
| Total as a % of Total Voting rights | 1 | 2 | 1.42 | 0 | 1.18 | 1.37 | 1.18 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1 | 2 | 1.42 | 1.88 | 1.18 | 1.37 | 1.18 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 50050 | 0 | 71000 | 0 | 59228 | 68454 | 58874 |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | Textual Information(1) | | Textual Information(2) | | | |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | |
|--|------------------------|-------------------------|---------------------------------------|
| Serial No. | 8 | 9 | |
| Name of the Shareholders (I) | Rakesh Jayantilal Shah | Sham Dattatrya Keluskar | Click here to go back |
| PAN (II) | ACWPI6235C | AJWPK4379F | Total |
| No. of fully paid up equity shares held (IV) | 86099 | 52817 | 546522 |
| No. Of Partly paid-up equity shares held (V) | 0 | 0 | 94100 |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 86099 | 52817 | 640622 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.72 | 1.06 | 12.81 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | 86099 | 52817 | 546522 |
| Class eg:y | | | |
| Total | 86099 | 52817 | 546522 |
| Total as a % of Total Voting rights | 1.72 | 1.06 | 10.93 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.72 | 1.06 | 12.81 |
| Number of Locked in shares (XII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of equity shares held in dematerialized form (XIV) | 86099 | 52817 | 446522 |
| Reason for not providing PAN | | | |
| Reason for not providing PAN | | | |

| Text Block | |
|------------------------|---|
| Textual Information(1) | Shareholder holds shares in physical form therefore RTA doesnot have PAN. |
| Textual Information(2) | Shareholder holds shares in physical form therefore RTA doesnot have PAN. |

| Any Other (specify) | | | | | | | |
|--|----------|--|---------------------------|--|------------------|------------------|--|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | HUF | HUF | Non-Resident Indian (NRI) | Non-Resident Indian (NRI) | Clearing Members | Bodies Corporate | Bodies Corporate |
| Category / More than 1 percentage | Category | More than 1 percentage of shareholding | Category | More than 1 percentage of shareholding | Category | Category | More than 1 percentage of shareholding |
| Name of the Shareholders (I) | | Premchand Madanchand HUF | | Tomley Jose | | | Dadima Capital (P) Ltd |
| PAN (II) | | AAHHP5834L | | AHMPJ6788R | | | AABCD2140E |
| No. of the Shareholders (I) | 74 | 1 | 8 | 1 | 2 | 30 | 1 |
| No. of fully paid up equity shares held (IV) | 426218 | 291003 | 73644 | 55031 | 225 | 350678 | 109162 |
| No. Of Partly paid-up equity shares held (V) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 426218 | 291003 | 73644 | 55031 | 225 | 350678 | 109162 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 8.52 | 5.82 | 1.47 | 1.1 | 0 | 7.01 | 2.18 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 426218 | 291003 | 73644 | 55031 | 225 | 350678 | 109162 |
| Class eg:y | | | | | | | |
| Total | 426218 | 291003 | 73644 | 55031 | 225 | 350678 | 109162 |
| Total as a % of Total Voting rights | 8.52 | 5.82 | 1.47 | 1.1 | 0 | 7.01 | 2.18 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 8.52 | 5.82 | 1.47 | 1.1 | 0 | 7.01 | 2.18 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity | 426218 | 291003 | 73644 | 55031 | 225 | 350678 | 109162 |

| | | | | | | | |
|--|--|--|--|--|--|--|--|
| shares held in dematerialized form (XIV) | | | | | | | |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |

| Any Other (specify) | | | |
|--|--|--|---------------------------------------|
| Serial No. | 8 | 9 | |
| Category | Bodies Corporate | Bodies Corporate | |
| Category / More than 1 percentage | More than 1 percentage of shareholding | More than 1 percentage of shareholding | |
| Name of the Shareholders (I) | S J Infratech Private Limited | Sharda Commodities Pvt Ltd. | Click here to go back |
| PAN (II) | AAMCS7606P | AAGCS3840K | Total |
| No. of the Shareholders (I) | 1 | 1 | 114 |
| No. of fully paid up equity shares held (IV) | 95335 | 51878 | 850765 |
| No. Of Partly paid-up equity shares held (V) | 0 | 0 | 0 |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 95335 | 51878 | 850765 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.91 | 1.04 | 17 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | 95335 | 51878 | 850765 |
| Class eg:y | | | |
| Total | 95335 | 51878 | 850765 |
| Total as a % of Total Voting rights | 1.91 | 1.04 | 17 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.91 | 1.04 | 17 |
| Number of Locked in shares (XII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of equity shares held in dematerialized form (XIV) | 95335 | 51878 | 850765 |

| Reason for not providing PAN | | | |
|------------------------------|--|--|--|
| Reason for not providing PAN | | | |

Sr. No. Details of the SBO Details of the registered owner Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: Date of creation / acquisition of significant beneficial interest Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Whether by virtue of: Shares Voting rights Rights on distributable dividend or any other distribution Exercise of control Exercise of significant influence