

OMKAR OVERSEAS LIMITED

Registered Office: 304, Shoppers Plaza-V, Govt Servant Co-op Hsg Soc, Opp. Municipal Market, C.G. Road,
Navrangpura, Ahmedabad, GJ -380009

Phone No.: 079 -2646 4153 E - mail: omkaroverseas212@gmail.com Website: www.omkaroverseasltd.com

CIN: L51909GJ1994PLC023680

OOL /SE/2023-24/P11

April 20, 2023

To,
**The Manager, Listing
BSE Limited**
P. J. Towers,
Dalal Street,
Mumbai- 400 001

Dear Sir/Madam,

Sub.: Non-Applicability of Regulation 24A of Sebi (Listing Obligations And Disclosures Requirements) Regulations 2015 - Annual Secretarial Compliance Report For The Year Ended 31st March, 2023

Ref: Company Code: BSE: 531496

This is to inform you that Annual Secretarial Compliance Report under Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 read with BSE Circular dated 9th May, 2019 is not applicable to our company.

Further we would like to clarify that our company is claiming exemption under Regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 as Corporate Governance provisions shall not apply to listed entities having paid up Equity share capital not exceeding rupees 10 Crores and net worth not exceeding rupees 25 Crore as on the last day of previous financial year.

Hence, our company is exempted under Regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 to submit Annual Secretarial Compliance Report

You are requested to please take note of the same and arrange for updation of records accordingly.

Thanking You,

Faithfully Yours,

FOR OMKAR OVERSEAS LIMITED

**RAMESH DEORA
DIRECTOR & CEO
DIN: 01135440**