



UMESH VED & ASSOCIATES
Company Secretaries

304, Shoppers Plaza-V, Opp. Municipal Market, C. G. Road, Navrangpura, Ahmedabad - 380 009.

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RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	31.12.2014
2	ISIN	INE680D01015
3	Face Value	₹ 10/-
4	Name of the Company	OMKAR OVERSEAS LTD
5	Registered Office	212, New Cloth Market, O/s. Raipur Gate, Ahmedabad : 380 002
6	Correspondence Address	As Above.
7	Telephone & Fax No	(079) 25732981 Fax: (079) 25732974
8	E mail Address	omkaroverseas212@gmail.com
9	Names of Stock Exchanges where the Company's Securities are Listed	1. Ahmedabad Stock Exchange Ltd. 2. Bombay Stock Exchange Ltd

SR NO.	PARTICULARS	NO. SHARES CAPITAL	% OF TOTAL ISSUED
10	Issued Capital	5000000	100.00%
11	Listed Capital		
	Ahmedabad Stock Exchange Ltd. Bombay Stock Exchange Ltd	5000000	100.00%
12	Held in Demateriliased form in CDSL	2,622,627	52.45%
13	Held in Demateriliased form in NSDL	2,079,473	41.59%
14	Physical	297900	5.96%
15	Total No. Shares (12+13+14)	5000000	100.00%
16	Reason for Difference if any,	N.A.	N.A.

17. Certifying details of changes in share capital during the quarter under consideration as per table below :-

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchange	Whether intimated to CDSL	Whethe r intimat ed to NSDL	In Apper. Pending at SE	Pre. Pending at SE

N.A.



18. Register of members is up dated : **Yes**

19. Reference of previous quarter with regard to excess dematerialised shares if any : - **N.A.**

20. Has the Company Resolved the Matter mentioned in point No. 19 above in the current quarter ? if not, reasons. Why ? :- **N.A**

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay :-

Total No. Of Requests	No. Of Requests	No. Of Shares	Reason For Delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Company **Mr. Ramesh Deora**
Phone: 079- 25732981

23 Name, Address, Tel No. & Reg.No. of the Auditor **Umesh Ved & Associates**
304, Shoppers Plaza V,
Opp. Municipal Market,
C.G. Road, Navrangpura,
Ahmedabad-380009
Tel No. 079-30024153

24 Appointment of common agency for share registry work **Link Intime (India) Pvt. Ltd.**
303, 3rd Floor,
Shoppers Plaza V,
Opp. Municipal Market,
Off. C.G. Road, Navrangpura,
Ahmedabad-380009.

25. Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting From Stock Exchange, Company changed its name etc.) :- **N.A.**

Place : Ahmedabad

Date : 07.01.2015



Umesh H. Ved
Umesh Ved
Proprietor
For Umesh Ved & Associates
Company Secretaries
F.C.S. No - 4411 , C.P. No. - 2924