

**Introductory sub-table (I)(a)**

<b>Name of the Company: OMKAR OVERSEAS LIMITED</b>			
<b>Scrp Code, Name of the scrip, class of security: BSE-531496 : ASE-542460 : Equity Shares</b>			
<b>Quarter ended: 30.06.2014</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0.00
Held by public	101900	100	2.04
<b>Total - D</b>	<b>101900</b>	<b>100</b>	<b>2.04</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>			
	<b>5000000</b>		<b>100.00</b>

## Statement Showing Shareholding Pattern

		Table (I)(a)			Omkar Overseas Ltd. 30.06.2014			
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	= (VIII)/(IV)*
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	358346	358346	7.17	7.17	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>2</b>	<b>358346</b>	<b>358346</b>	<b>7.17</b>	<b>7.17</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>2</b>	<b>358346</b>	<b>358346</b>	<b>7.17</b>	<b>7.17</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)							
(h-i)		0	0	0	0.00	0.00	0	0.00
(h-ii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>

<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	63	463930	463930	9.28	9.28	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2584	1989438	1989438	39.79	39.79	1500	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	51	1758576	1539476	35.17	35.17	86099	0.00
(c)	Any Other (specify)							
(c-i)	Clearing Member	28	249183	249183	4.98	4.98	0	0.00
(c-ii)	Non Resident Indians ( Repat)	4	68631	68631	1.37	1.37	0	0.00
	Non Resident Indians (Non Repat)	2	9996	9996	0.20	0.20	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>2732</b>	<b>4539754</b>	<b>4320654</b>	<b>90.80</b>	<b>90.80</b>	<b>87599</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>2732</b>	<b>4539754</b>	<b>4320654</b>	<b>90.80</b>	<b>90.80</b>	<b>87599</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>2734</b>	<b>4898100</b>	<b>4679000</b>	<b>100.00</b>	<b>100.00</b>	<b>87599</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2734</b>	<b>4898100</b>	<b>4679000</b>	<b>100.00</b>	<b>100.00</b>	<b>87599</b>	<b>0.00</b>



(D)(c) Statement showing Shareholding of persons belonging to the category  
(f) “Public” and holding more than 1% of the total number of shares

Omkar Overseas Ltd. 30.06.2014

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Premchand Madanchand	291003	5.82	0	0	0	0	5.82
2	Jainam Share Consultants Pvt. Ltd	146445	2.93	0	0	0	0	2.93
3	Dadima Capital (P) Ltd	109162	2.18	0	0	0	0	2.18
4	S.J Infratech Private Limited	95335	1.91	0	0	0	0	1.91
5	Rakesh Jayantilal Shah	86099	1.72	0	0	0	0	1.72
6	Hemang Omprakash Mehta	71000	1.42	0	0	0	0	1.42
7	M Rama Prasad Reddy	68454	1.37	0	0	0	0	1.37
8	Kirti Kantilal Mehta	59228	1.18	0	0	0	0	1.18
9	Tomley Jose	55031	1.10	0	0	0	0	1.10
10	Sham Dattatrya Keluskar	52817	1.06	0	0	0	0	1.06
11	Arcadia Share And Stock Brokers Pvt. Ltd. Bse Abc Collateral A/C	52002	1.04	0	0	0	0	1.04
	<b>TOTAL</b>	<b>1086576</b>	<b>21.73</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>21.73</b>

- (I) Statement showing holding of securities (including shares, warrants, convertible securities) of  
(c) person together with PAC) belonging to the category "Public" and holding more than 5% of the  
(ii) total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Premchand Madanchand	291003	5.82	0	0	0	0	5.82
	<b>TOTAL</b>	<b>291003</b>	<b>5.82</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5.82</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1			0.00
2			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

**FOR OMKAR OVERSEAS LIMITED**

  
**DIRECTOR**