

## Introductory sub-table (I)(a)

<b>Name of the Company: OMKAR OVERSEAS LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: BSE-531496 : Equity Shares</b>			
<b>Quarter ended: 31.03.2015</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0.00
Held by public	101900	100	2.04
<b>Total - D</b>	<b>101900</b>	<b>100</b>	<b>2.04</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>		<b>5000000</b>	<b>100.00</b>

## Statement Showing Shareholding Pattern

Omkar Overseas Ltd. 31.03.2015

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(VIII)/(IV)*
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	358346	358346	7.17	7.17	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>3</b>	<b>358346</b>	<b>358346</b>	<b>7.17</b>	<b>7.17</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0					0	
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>3</b>	<b>358346</b>	<b>358346</b>	<b>7.17</b>	<b>7.17</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)							
(h-i)		0	0	0	0.00	0.00	0	0.00
(h-ii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>

<b>B 2</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	54	470595	470595	9.41	9.41	0	0.00
(b)	Individuals							
I	Individuals -i, Individual shareholders holding nominal share capital up to Rs 1 lakh	2576	1988914	1988914	39.78	39.78	1500	0.07
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	51	1745146	1526046	34.90	34.90	86099	4.93
(c)	Any Other (specify)							
(c-i)	Clearing Member	25	256472	256472	5.13	5.13	0	0.00
(c-ii)	Non Resident Indians ( Repat)	4	68631	68631	1.37	1.37	0	0.00
	Non Resident Indians (Non Repat)	2	9996	9996	0.20	0.20	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>2712</b>	<b>4539754</b>	<b>4320654</b>	<b>90.80</b>	<b>90.80</b>	<b>87599</b>	<b>5.00</b>
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>2712</b>	<b>4539754</b>	<b>4320654</b>	<b>90.80</b>	<b>90.80</b>	<b>87599</b>	<b>5.00</b>
	<b>TOTAL (A)+(B)</b>	<b>2715</b>	<b>4898100</b>	<b>4679000</b>	<b>100.00</b>	<b>100.00</b>	<b>87599</b>	<b>5.00</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2715</b>	<b>4898100</b>	<b>4679000</b>	<b>100.00</b>	<b>100.00</b>	<b>87599</b>	<b>5.00</b>



**(D)(c) Statement showing Shareholding of persons belonging to the category**

(i) **“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Premchand Madanchand	291003	5.82	0	0	0	0	5.82
2	Jainam Share Consultants Pvt. Ltd	162815	3.26	0	0	0	0	3.26
3	Dadima Capital (P) Ltd	109162	2.18	0	0	0	0	2.18
4	S J Infotech Private Limited	95335	1.91	0	0	0	0	1.91
5	Rakesh Jayantilal Shah	86099	1.72	0	0	0	0	1.72
6	Hemang Omprakash Mehta	71000	1.42	0	0	0	0	1.42
7	M Rama Prasad Reddy	68454	1.37	0	0	0	0	1.37
8	Kirti Kantilal Mehta	59228	1.18	0	0	0	0	1.18
9	Tomley Jose	55031	1.10	0	0	0	0	1.10
10	Sham Dattatrya Keluskar	52817	1.06	0	0	0	0	1.06
11	Dharmesh Maldevbhai Grodhania	100000	2.00	0	0	0	0	2.00
12	Jyotika Sanjay Kumar	94100	1.88	0	0	0	0	1.88
13	Mansoorali Pyarali Hamid	58874	1.18	0	0	0	0	1.18
14	Sharda Commodities Pvt. Ltd.	51878	1.04	0	0	0	0	1.04
	<b>TOTAL</b>	<b>1355796</b>	<b>27.12</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>27.12</b>

- (I) Statement showing holding of securities (including shares, warrants, convertible securities) of person together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Premchand Madanchand	291003	5.82	0	0	0	0	5.82
	<b>TOTAL</b>	<b>291003</b>	<b>5.82</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5.82</b>

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

FOR OMKAR OVERSEAS LIMITED



RAMESH DEORA

DIRECTOR

DIN: 01135440