

OMKAR OVERSEAS LIMITED

(CIN : L51909GJ1994PLC023680)

Regd. Off. :- 212, New Cloth Market, O/s. Raipur Gate, Raipur, Ahmedabad - 380 002.

E-mail ID : omkaroverseas212@gmail.com

Tele. No. 079-2213 2078

| Statement of Standalone / Consolidated Audited Results for the year Ended 31/03/2014 | | | | | | |
|--|---|---|--|---|---|---|
| | Particulars (Refer Notes Below) | 3 months ended (dd/mm/yyyy) (Audited) | Preceding 3 months ended (dd/mm/yyyy) (Unaudited) | Corresponding 3 months ended (dd/mm/yyyy) in the previous year (Audited) | Year to date figures for current period ended (dd/mm/yyyy) (Audited) | Previous year ended (dd/mm/yyyy) (Audited) |
| | | 31.03.2014 | 31.12.2013 | 31.03.2013 | 31.03.2014 | 31.03.2013 |
| 1 | Income from Operations | | | | | |
| | (a) Net sales/income from operations (Net of excise duty) | 294.37 | 204.81 | 255.90 | 1300.74 | 878.09 |
| | (b) Other operating income | 0.02 | 0.00 | 0.14 | 0.02 | 0.14 |
| | Total income from operations (net) | 294.39 | 204.81 | 256.04 | 1300.76 | 878.23 |
| 2 | Expenses | | | | | |
| | (a) Cost of materials consumed | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (b) Purchases of stock-in-trade | 291.96 | 256.03 | 257.21 | 1340.93 | 868.59 |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | 0.00 | -52.56 | 0.00 | -52.56 | 0.00 |
| | (d) Employee benefits expense | 0.24 | 0.24 | 0.24 | 0.96 | 0.76 |
| | (e) Depreciation and amortisation expense | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 3.26 | 0.83 | 1.28 | 5.61 | 4.21 |
| | Total Expenses | 295.46 | 204.54 | 258.73 | 1294.94 | 873.56 |
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | -1.07 | 0.27 | -2.69 | 5.82 | 4.67 |

| | | | | | | |
|----|--|-------|------|-------|------|------|
| 4 | Other income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4) | -1.07 | 0.27 | -2.69 | 5.82 | 4.67 |
| 6 | Finance costs | 0.46 | 0.00 | 0.02 | 0.46 | 0.02 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6) | -1.53 | 0.27 | -2.71 | 5.36 | 4.65 |
| 8 | Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit / (Loss) from ordinary activities before tax (7 ± 8) | -1.53 | 0.27 | -2.71 | 5.36 | 4.65 |
| 10 | Tax expense | 0.00 | 0.08 | 1.00 | 1.25 | 1.00 |
| 11 | Net Profit / (Loss) from ordinary activities after tax (9 ± 10) | -1.53 | 0.19 | -3.71 | 4.11 | 3.65 |
| 12 | Extraordinary items (net of tax expense Rs.Nil) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit / (Loss) for the period (11 ± 12) | -1.53 | 0.19 | -3.71 | 4.11 | 3.65 |
| 14 | Share of profit / (loss) of associates* | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | Minority interest* | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | Net Profit / (Loss) after taxes, minority interest and share of profit / (Loss) of associates (13 ± 14 ± 15) * | -1.53 | 0.19 | -3.71 | 4.11 | 3.65 |

| | | | | | | |
|--|--|--------|--------|--------|--------|--------|
| 17 | Paid-up equity share capital (Face Value of the Share shall be indicated) | 492.36 | 492.36 | 492.36 | 492.36 | 492.36 |
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | -9.25 | -7.80 | -13.36 | -9.25 | -13.36 |
| 19.i | Earning per share (before extraordinary items) (of Rs. 10/-each) (not annualised): | | | | | |
| | (a) Basic | 0.00 | 0.00 | -0.08 | 0.08 | 0.07 |
| | (b) Diluted | 0.00 | 0.00 | -0.08 | 0.08 | 0.07 |
| 19.ii | Earning per share (after extraordinary items) (of Rs. 10/-each) (not annualised): | | | | | |
| | (a) Basic | 0.00 | 0.00 | -0.08 | 0.08 | 0.07 |
| | (b) Diluted | 0.00 | 0.00 | -0.08 | 0.08 | 0.07 |
| See accompanying note to the financial results | | | | | | |

* Applicable in the case of consolidated results

Note: The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule VI of the companies Act, 1956.
Further to the above, profit/loss from discontinuing operations, if any, included in the above shall be disclosed with details thereof.

FOR, OMKAR OVERSEAS LIMITED


DIRECTOR

DATE :- 29.05.2013

PLACE :- AHMEDABAD

PART II

Select information for the Quarter and Year ended on 31/03/2014

| | Particulars | 3 months ended (31/03/2014) | Preceding 3 months ended (31/12/2013) | Corresponding 3 months ended (31/03/2013) in the previous year | Year to date figures for current period ended (31/03/2014) | Previous year ended (31/03/2013) |
|----------|--|--------------------------------|---|---|--|--|
| A | PARTICULARS OF SHAREHOLDING | | | | | |
| 1 | Public shareholding | | | | | |
| | - Number of shares | 4641654 | 4641654 | 4641654 | 4641654 | 4641654 |
| | - Percentage of shareholding | 92.83 | 92.83 | 92.83 | 92.83 | 92.83 |
| 2 | Promoter and Promoter Group Shareholding** | | | | | |
| | a) Pledged / Encumbered | | | | | |
| | - Number of shares | 0 | 0 | 0 | 0 | 0 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | - Percentage of shares (as a % of the total share capital of the company) | 0 | 0 | 0 | 0 | 0 |
| | b) Non - encumbered | | | | | |
| | - Number of shares | 358346 | 358346 | 358346 | 358346 | 358346 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares (as a % of the total share capital of the company) | 7.17 | 7.17 | 7.17 | 7.17 | 7.17 |

| | Particulars | |
|----------|--|-----|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | NIL |
| | Received during the quarter | NIL |
| | Disposed of during the quarter | NIL |
| | Remaining unresolved at the end of the quarter | NIL |

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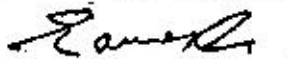
Statement of Assets and Liabilities

| Standalone / Consolidated Statement of Assets and Liabilities Particulars | | (Rs. In Lac) | |
|--|---|---|---|
| | | As at (current year end) (31/03/2014) | As at (Previous year end) (31/03/2013) |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' Funds | | |
| | (a) Share capital | 492.36 | 492.36 |
| | (b) Reserves and surplus | -9.25 | -13.36 |
| | (c) Money received against share warrants | 0.00 | 0.00 |
| | | 483.11 | 479.00 |
| 2 | Share application money pending allotment | 0.00 | 0.00 |
| 3 | Minority interest* | 0.00 | 0.00 |
| 4 | Non-current liabilities | | |
| | (a) Long-term borrowings | 0.00 | 0.00 |
| | (b) Deferred tax liabilities (net) | 0.00 | 0.00 |
| | (c) Other current liabilities | 0.00 | 0.00 |
| | (d) Long-term provisions | 0.00 | 0.00 |
| | | 0.00 | 0.00 |
| 5 | Currents Liabilities | | |
| | (a) Short-term borrowings | 0.00 | 0.00 |
| | (b) Trade payables | 171.09 | 782.93 |
| | (c) Other current liabilities | 0.05 | 0.01 |
| | (d) Short-term provision | 1.25 | 1.00 |
| | | 172.39 | 783.94 |
| | | 655.50 | 1262.94 |
| B | | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | 20.25 | 20.25 |
| | (b) Goodwill on consolidation* | 0.00 | 0.00 |
| | (c) Non-current investments | 0.00 | 0.00 |
| | (d) Deferred tax assets (Net) | 0.00 | 0.00 |
| | (e) Long-term loans and advances | 0.00 | 0.00 |
| | (f) Other non-current assets | 0.00 | 0.00 |
| | | 20.25 | 20.25 |
| 2 | Current assets | | |
| | (a) Currents investments | 0.00 | 0.00 |
| | (b) Inventories | 52.56 | 0.00 |
| | (c) Trade receivables | 203.34 | 861.95 |
| | (d) Cash and cash equivalents | 0.85 | 0.61 |
| | (e) Short-term loans and advances | 378.50 | 380.13 |
| | (f) Other current assets | 0.00 | 0.00 |
| | | 635.25 | 1242.69 |
| | | 655.50 | 1262.94 |

* Applicable in the case of consolidated statement of assets and liabilities.

DATE :- 29.05.2014
PLACE :- AHMEDABAD

FOR, OMKAR OVERSEAS LIMITED


DIRECTOR