

OMKAR OVERSEAS LIMITED

(CIN: L51909GJ1994PLC023680)

REGD. OFFICE:
304, Shoppers Plaza-V, Govt Servant
Co-Op Hsg Soc, Opp. Municipal Market,
C.G. Road, Navrangpura, Ahmedabad-
380009 Gujarat

Mobile: +91-99257 46030

Website: <http://www.omkaroverseasltd.com/>

Email: omkaroverseas212@gmail.com

Date: 24th January 2024

To,
Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, P. J. Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report (SAR) for the Quarter ended December 31, 2023.

REF.: OMKAR OVERSEAS LIMITED (SCRIP CODE: 531496)

With reference to the above-mentioned subject please find enclosed herewith Reconciliation of Share Capital Report under provision of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended on December 31, 2023.

Please take the same on your records.

Thanking You,
For, **OMKAR OVERSEAS LIMITED**

BHAVINKUMAR ARVINDKUMAR PATEL
COMPANY SECRETARY AND CFO
ACS NO.: A47572

Encl: As above



Himanshu S K Gupta & Associates Company Secretaries

To,
The Board of Directors,
Omkar Overseas Limited,
304, Shoppers Plaza-V, Govt Servant,
Co-Op Hsg Soc, Opp. Municipal Market,
C.G. Road, Navrangpura, Ahmedabad - 380009 Gujarat

Sub: Reconciliation of Share Capital Audit Report- 31st December 2023 Under Regulation 76 of the SEBI (Depositories and Participants) Regulation 2018.

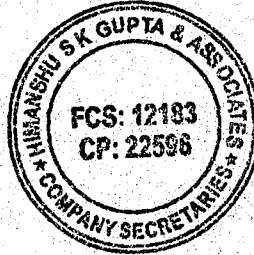
Ref: OMKAR OVERSEAS LIMITED (Scrip Code: 531496)

Regulation 76 of SEBI (Depositories and Participants) Regulation 2018, specifies that the all-listed companies are required to submit a Reconciliation of Share Capital Audit Report and the same is required to be submitted on a quarterly basis to all the recognized stock exchanges where the securities of the companies are listed.

In that reference, find attached herewith Reconciliation of Share Capital Audit Report for the quarter ended on **31st December 2023** of your company.

For, Himanshu S K Gupta & Associates
Company Secretaries

Date: January 24, 2024
Place: Ahmedabad

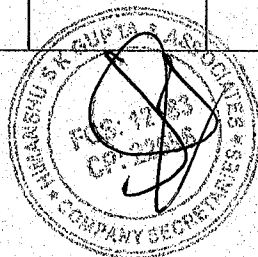


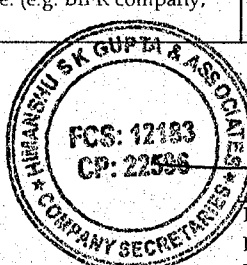
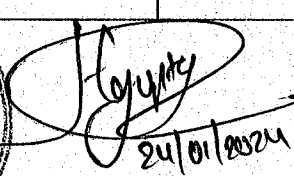
Himanshu S K Gupta
24/01/2024

Himanshu Surendrakumar Gupta
Proprietor
Mem. No.: F12183, CP No.:22596
UDIN: F012183E003298279

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	:	31st December 2023				
2	ISIN	:	INE680D01015				
3	Face Value	:	Rs. 10/-				
4	Name of the Company	:	Omkar Overseas Limited				
5	Registered Office Address	:	304, Shoppers Plaza-V, Govt Servant Co-Op Hsg Soc, Opp. Municipal Market, C.G. Road, Navrangpura, Ahmedabad - 380 009.				
6	Correspondence Address	:	304, Shoppers Plaza-V, Govt Servant Co-Op Hsg Soc, Opp. Municipal Market, C.G. Road, Navrangpura, Ahmedabad - 380 009.				
7	Telephone & Fax Nos	:	(079) 2646 4153				
8	Email address	:	omkaroverseas212@gmail.com				
9	Names of the Stock Exchanges where the company's securities are listed :	:	BSE Limited				
		:	Number of shares		% of Total Issued Cap		
10	Issued Capital	:	5000000		100.00		
11	Listed Capital (Exchange-wise) (as per company records)	:	5000000		100.00		
12	Held in dematerialised form in CDSL	:	3037343		60.75		
13	Held in dematerialised form in NSDL	:	1665757		33.32		
14	Physical	:	296900		5.94		
15	Total No. of shares (12+13+14)	:	5000000		100.00		
16	Reasons for difference if any, between (10&11), (10&15), (11&15) :	:	Not Applicable				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	Not Applicable						
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18	Register of Members is updated (Yes / No) If not, updated upto which date	:	Yes				
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	:	Not Applicable				



20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	:	Not Applicable
21	Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :		
	Total No.of demat requests	No.of requests	No.of shares
	Confirmed after 21 Days	-----	-----
	Pending for more than 21 days	-----	-----
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	Mr.Bhavinkumar Arvindkumar Patel, Company Secretary And CFO Mem: ACS.: A47572, (M): (079) 2646 4153 Email: omkaroverseas212@gmail.com
23	Name, Address, Tel. & Fax No., Regn. no. of the certifying Auditor	:	Himanshu Surendrakumar Gupta, Practicing Company Secretary, 7th Floor, 722, Gala Empire, Drive-in Road, Opp. Tv Tower Thaltej Ahmedabad-380054 Gujarat. (M): 9033907734. Email: himanshugupta@live.com COP: 22596 Mem No.: F12183
24	Appointment of common agency for share registry work if yes (name & address)	:	Link Intime India Pvt. Ltd 506 TO 508, Amarnath Business Centre - 1, Beside Gala Business Centre, Nr. St. Xavier's College Corner, Off, Chimanlal Girdharlal Rd, Sardar Patel Nagar, Ellisbridge, Ahmedabad, Gujarat 380006 tel: 079-26465179 Email: ahmedabad@linkintime.co.in
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	:	Not Applicable
Place : Ahmedabad Date : January 24, 2024		  Himanshu Surendrakumar Gupta Practicing Company Secretary M. No. F12183, COP 22596 Peer Review No.: 1943/2022 UDIN: F012183E003298279	