

OMKAR OVERSEAS LIMITED

Registered Office- 212, New Cloth Market, O/S. Raipur Gate, Raipur, Ahmedabad - 380 002
Phone No.: 91-79-22132078

E - mail: omkaroverseas212@gmail.com

Website: www.omkaroverseasltd.com

CIN: L51909GJ1994PLC023680

Compliance Report

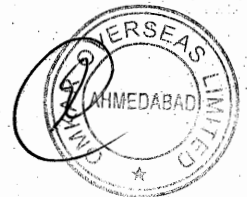
To,
The Manager, Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Dear Sir/Madam,

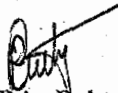
Sub: Compliance Report in terms of SEBI Circular No. CED/DIL3/CIR/2017/21 dated 10 March, 2017.

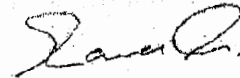
It is hereby certified that the draft scheme of Arrangement providing for Amalgamation of Saarvi Advisors Limited ("Transferor Company" or "SAL") and Omkar Overseas Limited ("Transferee Company" or "OOL") and their respective shareholders and creditors does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI circular no. CED/DIL3/CIR/2017/21 dated 10 March, 2017 including the following:

SR. NO	Reference	Particulars	Whether Complied or not
1.	Regulations 17 to 27 of LODR Regulations	Corporate Governance Requirements	Not Applicable, as company's paid up equity share capital does not exceed 10 crores rupees and net worth does not exceed 25 crore rupees.
2.	Regulation 11 of LODR Regulations	Compliance with Securities Laws.	Yes. The listed entity does not in any way violate, override or limit the provisions of securities laws or requirements of the stock exchanges.
Requirements of SEBI circular no. CED/DIL3/CIR/2017/21			
(a)	Para (1)(A)(2)	Submission of documents to	Yes Complied.




		Stock Exchanges	
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Not Applicable as both the transferor and transferee Companies are listed.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Yes Complied. Valuation Report is enclosed as Annexure__
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards.	Yes Complied. Auditors certificate is enclosed as Annexure__
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting.	The Company will comply with the provisions of e-voting as per the Companies Act 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

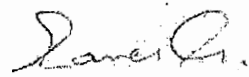

Prity Bokaria
Company Secretary


Ramesh Deora
Director & C.E.O
DIN: 01135440

Date: 12/02/2021

Certified that the transactions / accounting treatment provided in draft scheme of Arrangement in nature of Amalgamation of Saanvi Advisors Limited and Orakar Overseas Limited and their respective shareholders and creditors is in compliance with all the Accounting Standards applicable to a listed entity.


Manish Giteshchandra Shah
Chief Financial Officer


Ramesh Deora
Director & C.E.O
DIN: 01135440

Date: 12/02/2021

