

OMKAR OVERSEAS LIMITED

(CIN: L51909GJ1994PLC023680)

REGD. OFFICE:

304, Shoppers Plaza-V, Govt Servant
Co-Op Hsg Soc, Opp. Municipal Market,
C.G. Road, Navrangpura, Ahmedabad-
380009 Gujarat

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CERTIFIED TRUE COPY OF THE BOARD RESOLUTION PASSED IN THE MEETING OF BOARD OF DIRECTORS OF THE OMKAR OVERSEAS LIMITED ("THE COMPANY") HELD AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT 304, SHOPPERS PLAZA-V, GOVT SERVANT CO-OP HSG SOC, OPP. MUNICIPAL MARKET, C.G. ROAD, NAVRANGPURA, AHMEDABAD - 380015 ON WEDNESDAY, MARCH 19TH, 2025 AT 03.00 P.M.

ITEM: CONSIDERED AND APPROVED THE SCHEME OF ARRANGEMENT IN THE NATURE OF REORGANIZATION OF CAPITAL OF THE COMPANY UNDER SECTION 230 READ WITH SECTION 66 OF AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AS AMENDED


"RESOLVED THAT pursuant to the provisions of Section 230 read with Section 66 of the Companies Act, 2013 and other applicable provisions, if any, of the Companies Act, 2013 and subject to the approval of the members and creditors of the Company, and also the approval by the NCLT, Ahmedabad; the draft scheme of arrangement in the nature of reorganization of Capital of the Company through Reduction of Share Capital of the Company placed before the meeting duly initialled by the Chairman for the purpose of identification, be and is hereby approved."

"RESOLVED FURTHER THAT the Board hereby approves selection of BSE Limited ("BSE") as Designated Stock Exchange for the purpose of co-ordination with Securities and Exchange Board of India ("SEBI")"

"RESOLVED FURTHER THAT Mrs. Parul Kamleshbhai Joshi, Whole Time Director of the Company, Mr. Viral Deepak Bhai Ranpura, Director of the Company and Mr. Bhavin Patel, Company Secretary & CFO be and are hereby severally authorized to sign any application, affidavit, petition, deeds or any other documents or papers as may be required in connection with the approval of the said Scheme, and to do all such things, and acts as may be necessary and expedient in connection with the approval of the said Scheme."

"RESOLVED FURTHER THAT any Director of the Company be and are hereby severally authorized to furnish certified copy of the resolution as and when required."

//Certified True Copy//

FOR, OMKAR OVERSEAS LIMITED

DIRECTOR / AUTHORIZED SIGNATORY
PARUL KAMLESHBHAI JOSHI
WHOLE TIME DIRECTOR
DIN: 06370561

Date: 19-03-2025

Place: Ahmedabad