

Introductory sub-table (I)(a)

Name of the Company: OMKAR OVERSEAS LIMITED			
Scrip Code, Name of the scrip, class of security: BSE-531496 : ASE-542460 : Equity Shares			
Quarter ended: 31.12.2013			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0.00
Held by public	101900	100	2.04
Total - D	101900	100	2.04
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - E	0	0	0.00
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total - F	0	0	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)			
	5000000		100.00

Statement Showing Shareholding Pattern

		Table (I)(a)			Omkar Overseas Ltd. 31.12.2013			
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	= (VIII)/(IV)*
(A)	Shareholding of Promoter and							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	2	358346	358346	7.17	7.17	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	2	358346	358346	7.17	7.17	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	2	358346	358346	7.17	7.17	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)							
(h-i)		0	0	0	0.00	0.00	0	0.00
(h-ii)		0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00

B2	Non-institutions							
(a)	Bodies Corporate	69	436449	436449	8.73	8.73	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2619	2031087	2031087	40.62	40.62	1500	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	50	1759209	1540109	35.18	35.18	86099	0.00
(c)	Any Other (specify)							
(c-i)	Clearing Member	23	239861	239861	4.80	4.80	0	0.00
(c-ii)	Non Resident Indians (Repat)	5	72848	72848	1.46	1.46	0	0.00
	Non Resident Indians (Non Repat)	1	300	300	0.01	0.01	0	0.00
	Sub-Total (B)(2)	2767	4539754	4320654	90.80	90.80	87599	0.00
(B)	Total Public Shareholding (B)=(B)(1)+(B)(2)	2767	4539754	4320654	90.80	90.80	87599	0.00
	TOTAL (A)+(B)	2769	4898100	4679000	100.00	100.00	87599	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	2769	4898100	4679000	100.00	100.00	87599	0.00

Sr.No	Notes
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(I)(c) Statement showing Shareholding of persons belonging to the category

(i)

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"Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Dharmesh Maldevbhai Godhania	100000	2.00	0	0	0	0	2.00
2	Jadvani Rakesh Jayantilal	86099	1.72	0	0	0	0	1.72
3	Tomely Jose	55031	1.10	0	0	0	0	1.10
4	Jainam Share Consultants Pvt Ltd	134634	2.69	0	0	0	0	2.69
5	Arcadia Share And Stock Brokers P Ltd	52002	1.04	0	0	0	0	1.04
6	S J Infratech Private Limited	95335	1.91	0	0	0	0	1.91
7	Premchand Madanchand	291003	5.82	0	0	0	0	5.82
8	M Rama Prasad Reddy	68454	1.37	0	0	0	0	1.37
9	Jyotika Sanjay Kumar	94100	1.88	0	0	0	0	1.88
10	Hemang O Mehta	71000	1.42	0	0	0	0	1.42
11	Kirti Kantilal Mehta	59228	1.18	0	0	0	0	1.18
12	Dadima Capital (P) Ltd.	109162	2.18	0	0	0	0	2.18
13	Sham Dattatrya Keluskar	52817	1.06	0	0	0	0	1.06
	TOTAL	1268865	25.38	0	0	0	0	25.38

- (I) Statement showing holding of securities (including shares, warrants, convertible securities) of
 (c) person together with PAC) belonging to the category "Public" and holding more than 5% of the
 (ii) total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Premchand Madanchand	291003	5.82	0	0	0	0	5.82
TOTAL		291003	5.82	0	0	0	0	5.82

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(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
TOTAL		0	0.00

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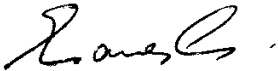
(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
TOTAL			0	0.00

FOR OMKAR OVERSEAS LIMITED



DIRECTOR